

Rebel Tax and Accounting, LLC

Master Pricing Sheet — Packages & Add-Ons

Package Tiers					
Tier	Description	What's Included	Suggested Price	Your Price	Notes
Basic Rebel	First-time filers & simple returns	W-2s, bank interest/dividends, one state. No dependents, no schedules.	\$175	\$175	
Essential Rebel	Individuals & couples beyond basic W-2	Everything in Basic + retirement income (1099-R), Social Security (SSA-1099), dependents, child tax credits, education credits, HSA	\$225	\$295	
Executive Rebel	More complex individual returns	Everything in Essential + itemized deductions, Schedule D (up to 25 transactions), one additional state	\$350	\$395	
Elite Rebel	Small business owners & landlords	Everything in Executive + one Schedule C (under \$75k revenue) + one Schedule E (rental property)	\$525	\$525	

Add-On Services					
Category	Add-On Service	Notes / Triggers	Suggested Price	Your Price	
Schedule-Based					
Schedule-Based	Additional Schedule C	Each additional business beyond the one in Elite	\$125	\$125	
Schedule-Based	Additional Schedule C over \$75k Revenue	Replaces base Schedule C add-on at this threshold	\$175	\$175	
Schedule-Based	Additional Schedule C over \$150k Revenue	High-revenue sole prop / LLC — more complexity	\$250	\$250	
Schedule-Based	Additional Schedule E – Rental Property	Each rental beyond the one in Elite	\$100	\$100	
Schedule-Based	Schedule D – Over 25 Transactions	Applies to Executive tier clients hitting the cap	\$75	\$75	
Schedule-Based	Schedule D – Over 100 Transactions	Crypto, wash sales, high-volume traders	\$150	\$150	
Schedule-Based	Schedule F – Farm Income	Agricultural income reporting	\$200	\$200	

Business & Self-Employment					
Business & Self-Employment	Home Office Deduction	If not already included in tier	\$50	\$50	
Business & Self-Employment	Vehicle Use / Mileage Log Review	Reviewing logs, calculating deduction	\$50	\$50	

Business & Self-Employment	Depreciation Schedule (Form 4562) – Complex	Multiple assets, partial-year, bonus depreciation	\$100	\$100	
Business & Self-Employment	Self-Employed Health Insurance Deduction	SE health premium deduction calc	\$35	\$35	
Business & Self-Employment	QBI Deduction (199A) – Complex	Multiple entities or W-2 wage limitation applies	\$75	\$75	

Investment & Foreign

Investment & Foreign	Foreign Tax Credit (Form 1116)	Foreign income with tax credit election	\$100	\$75	
Investment & Foreign	Foreign Earned Income Exclusion (Form 2555)	Expats / foreign assignment income	\$200	\$150	
Investment & Foreign	FBAR / FinCEN 114	Foreign bank account reporting — penalty risk if missed	\$150	\$150	
Investment & Foreign	Cryptocurrency – Over 25 Transactions	Add-on when Schedule D doesn't cover crypto volume	\$100	\$100	
Investment & Foreign	Cryptocurrency – Over 100 Transactions	High-volume — consider asking for CSV export	\$200	\$200	
Investment & Foreign	K-1 Income (each)	Partnership, S-Corp, or trust K-1 — don't underprice	\$75	\$50	

Life Events / Complexity

Life Events / Complexity	Sale of Primary Residence	Section 121 exclusion calc, Form 8949	\$100	\$100	
Life Events / Complexity	Sale of Rental Property	Depreciation recapture — more complex than primary	\$150	\$150	
Life Events / Complexity	Prior Year Amended Return (1040-X)	Per year — each year is a separate engagement	\$175	\$175	
Life Events / Complexity	IRS Correspondence Assistance	Per hour — letters, notices, CP2000s	\$150	\$150	1 Hour Minimum

State & Multi-State

State & Multi-State	Each Additional State Return	Beyond the one included in all tiers	\$75	\$50	
State & Multi-State	Part-Year Resident State Return	Moving year — two state allocations required	\$100	\$100	
State & Multi-State	Non-Resident State Return	Remote workers, rental in another state	\$100	\$100	

Administrative

Administrative	Extension Preparation (Form 4868)	Filing extension only — return billed separately	\$50	\$50	
Administrative	Printing and Mailing Fee	If Clients would like paper copies and other documents printed and mailed	\$25	\$25	

Note: *Yellow cells = enter your final price. Green = suggested price for reference only.*